



Program Agenda

Thursday, September 20, 2007

Hilton New York, Trianon Ballroom, 3rd Floor

1335 Avenue of the Americas (6th Avenue between W. 53rd and W. 54th Streets)

New York, NY 10019

Investment Management Forum 2007

8:00 - 8:30 a.m. **Registration and Breakfast**

8:30 - 8:45 a.m. **Opening Remarks**

General Introductory Remarks

Henry Bregstein, Co-Managing Partner, New York Office; Partner, Financial Services Practice and National Practice Chair, Structured Products Practice, Katten Muchin Rosenman LLP

Introduction to the Program

Jack P. Governale, Partner, Financial Services Practice, Katten Muchin Rosenman LLP

8:45 - 10:15 a.m. **Panel 1: Developments Relating to Broker Dealers and Exchanges**

Prime broker relationships (direct market access, confidentiality, position limits); portfolio margining developments; credit risk and bankruptcy; changes to the London fund listing rules; and the EU Markets in Financial Instruments Directive (MiFID).

Moderator

Arthur W. Hahn, Partner and National Practice Chair, Financial Services Practice, Katten Muchin Rosenman LLP

Panelists

Martin Cornish, Partner, Financial Services Practice, Katten Muchin Rosenman Cornish LLP

Jeff J. Friedman, Partner, Bankruptcy & Reorganization Practice, Katten Muchin Rosenman LLP

Kenneth M. Rosenzweig, Partner, Financial Services Practice, Katten Muchin Rosenman LLP

Sam Tyfield, Partner, Katten Muchin Rosenman Cornish LLP

James D. Van De Graaff, Partner, Financial Services Practice and Structured Products Practice, Katten Muchin Rosenman LLP

10:15 - 10:30 a.m. **Morning Break**

10:30 - 12:00 **Panel 2: Hedge Fund Lending, Derivatives and Structured Products**

Financing structures; Credit Default Swaps (CDS); Liability Driven Investment (LDI); BOLI/ COLI; disclosure issues; exchange traded vehicles; counterparty credit risk and bankruptcy related issues; and related tax issues.

Moderator

Henry Bregstein, Co-Managing Partner, New York Office; Partner, Financial Services Practice and National Practice Chair, Structured Products Practice, Katten Muchin Rosenman LLP

Panelists

Mark A. Limardo, Partner, Tax Practice, Katten Muchin Rosenman LLP

Robert M. McLaughlin, Partner, Financial Services Practice and Structured Products Practice, Katten Muchin Rosenman LLP

Kathleen H. Moriarty, Partner, Financial Services Practice, Katten Muchin Rosenman LLP
Marilyn Selby Okoshi, Partner, Financial Services Practice and Structured Products Practice, Katten Muchin Rosenman LLP
Heidi J. Sorvino, Partner and New York Co-Chair, Bankruptcy & Reorganization Practice, Katten Muchin Rosenman LLP

12:00 - 1:45 p.m. **Lunch and Keynote Speaker**

Introduction: Kenneth M. Rosenzweig, Partner, Financial Services Practice, Katten Muchin Rosenman LLP

Keynote Speaker

John G. “Jack” Gaine, President, Managed Funds Association (MFA)

1:45 - 3:15 p.m. **Panel 3: Regulatory and Tax Issues Affecting Hedge Funds and their Managers**

Hedge fund marketing and distribution in the U.S. and EU, including preparation and use of marketing materials and websites; impact of proposed amendments to Regulation D on hedge funds; Inland Revenue Statement of Practice on the UK Investment Manager tax exemption; structuring fund management operations in the U.K.; U.S. tax proposals affecting publicly traded partnerships, manager allocations and tax-exempt entities; IRS scrutiny of hedge fund lending activity; and Hart Scott Rodino for hedge funds.

Moderator

Jack P. Governale, Partner, Financial Services Practice, Katten Muchin Rosenman LLP

Panelists

James J. Calder, Co-Chair, Antitrust Practice, Katten Muchin Rosenman LLP

Martin Cornish, Partner, Financial Services Practice, Katten Muchin Rosenman Cornish LLP

Jill E. Darrow, Partner, Tax Practice, Katten Muchin Rosenman LLP

Daren R. Domina, Partner, Financial Services Practice, Katten Muchin Rosenman LLP

Phil Goldstein, Principal, Bulldog Investors

Fred M. Santo, Partner and New York Chair, Financial Services Practice, Katten Muchin Rosenman LLP

3:15 - 3:30 p.m. **Afternoon Break**

3:30 - 5:00 p.m. **Panel 4: Enforcement, Litigation and Internal Investigations**

Hot button litigation and enforcement issues, including insider trading, valuations, and trade allocations; the SEC’s Hedge Fund Enforcement Unit; internal investigations and the role of counsel; and managing parallel proceedings.

Moderator

Anthony L. Paccione, Partner and New York Chair, Litigation and Dispute Resolution Practice, Katten Muchin Rosenman LLP

Panelists

Jonathan S. Feld, Partner, Litigation and Dispute Resolution Practice, Katten Muchin Rosenman LLP

Ted S. Helwig, Partner, Litigation and Dispute Resolution Practice, Katten Muchin Rosenman LLP

William Natbony, Partner, Financial Services Practice, Katten Muchin Rosenman LLP

Marybeth Sorady, Partner, Financial Services Practice, Katten Muchin Rosenman LLP

5:00 p.m. **Closing Remarks:** Arthur W. Hahn, Partner and National Practice Chair, Financial Services Practice Katten Muchin Rosenman LLP